

Journyx

Release: Opus

Version: 12.5.0

Accessing New Features

This guide includes descriptions of new features in Journyx and Journyx PX version 12.5.0 (“Opus”) and is intended for existing Journyx customers who are upgrading to the Opus release from Journyx 12.4.x. If you are upgrading from an earlier version, you will also need the guides for earlier versions.

The Opus release is only available for cloud customers right now. If you have additional questions about a feature, please contact your account representative or email [Journyx Support](#).

Assignment Management Screen Updates for Journyx PX

The Opus release includes more user interface updates to make more screens consistent with the style/technology of Journyx 12. In this latest version the assignment wizard screens have been updated to be consistent with other updated management screens in v12, and they include improvements to the workflow for creating and managing assignments that dramatically improve the user experience.

Journyx PX assignment management is located under **Manage→Projects*→Manage scheduled projects**. You can either select a scheduled project/task on the main scheduled projects screen and click on the *View assignment loads* button, or you can click on the project/task name to edit the project and click on the *Save and view assignments* button to see the new interface and process.

The new assignment management interface maintains the initial layout where your selected tasks with workload graphs are shown in the top table, and the assignee(s), if any, are in a table below the task(s). You can click on the *i* icon next to a task name to see the task scheduled work and date information and modify it. You can also click on sections of the task workload graph to add or view/manage assignments.

Clicking on either the task information icon or sections of the workload graph displays a new pop over panel where you can review and change task and assignment information. This pop over panel provides a variety of options for viewing and managing task assignments, including: default to summary information with an option for larger view with more information, quick search for users/teams to assign with an option to adjust search filters only as needed, options to “quick create” assignments where work is split evenly amongst the assignees versus the “create & modify” option where you can customize the information (scheduled hours, dates, assignment custom fields) for each assignee, and an option to view detailed availability calendars (new design) for selected users.

The pop over panel will always show the current assignees for a selected assignment first (or “nothing to show” if it’s an unassigned section). This allows you to quickly modify existing assignments. If you are reassigning to someone not already assigned to the task or making a new assignment, you can simply click on the *Assign users & teams* button to find new users or teams for assignment. The initial search will

remember your last settings for filters, so you can set your search filters to what you use most often without having to reset the filters every time. In addition to search filters, your settings for summary or expanded view and number of results to show by default will also be remembered from your last session. Virtually all the buttons, settings and options on the new pop over screen also include additional tool tip information when you hover over them. These improvements make it easier to learn and use assignment management more efficiently.

*This menu label can be renamed by you, so you may see something different if you have renamed the default project area.

System Usage Information in New Activity Monitor

If you are an Administrator of the Journyx system you can now go to **Analyze→Activity monitor** to see recent requests and activity in the system. The activity monitor shows requests made by users of the system over the past couple of hours. You can see how long requests took to complete, and you can stop long running processes if they appear to be “stuck” or are affecting system performance. You can also get a general sense of user sessions and their recent activity in Journyx.

Miscellaneous Features

- **Separation of calendar events and tasks for suggestions users:** Users of suggestions for Exchange now have the option to choose whether or not to pull calendar events or Exchange tasks into their timesheet suggestions.
- **Corrections detail on submitted and rejected sheets for post-approval corrections users:** Prior to 12.5.0, only approver and timekeepers were able to view the detailed post-approval corrections on rejected and submitted sheets. In 12.5.0, end users who have the “Corrections-Time” ability in their roles will now also see the detailed corrections on rejected and submitted sheets.
- **Load time improvements for approvals and updated v12 management screens:** With the redesign of v12 management screens, Journyx added access to a lot more data and fields as a part of those updates. As a result, some management screen searches on the new screens were slower than the old screens. The Opus release includes load time improvements for searches where filters are applied.
- **Resource requisition option to break a team assignment into individual assignments in Journyx PX:** Prior to the Opus release, resource requisitions could only be created for tasks with no assignments. This new release includes the option to request resources for tasks with team assignments as well.

A number of bugs were also fixed in the Opus release, and you can view the complete [change list for the Opus release here](#). If you would like additional training on the Opus release or would like your site assessed for optimization, please contact your account manager to discuss options we have available.