

Journyx Suggestions for Microsoft Exchange

Easier, quicker, *smarter* time tracking.

Now tracking time with Journyx is even easier with Journyx Suggestions for Microsoft Exchange, which automatically loads suggestions into your timesheet based on your calendar events and tasks.

Through the use of Microsoft's Azure® Active Directory, you can link your Office 365 portal account and Exchange information to your timesheet in Journyx. Suggestions make it quick and easy to fill out your timesheet with information already at hand.

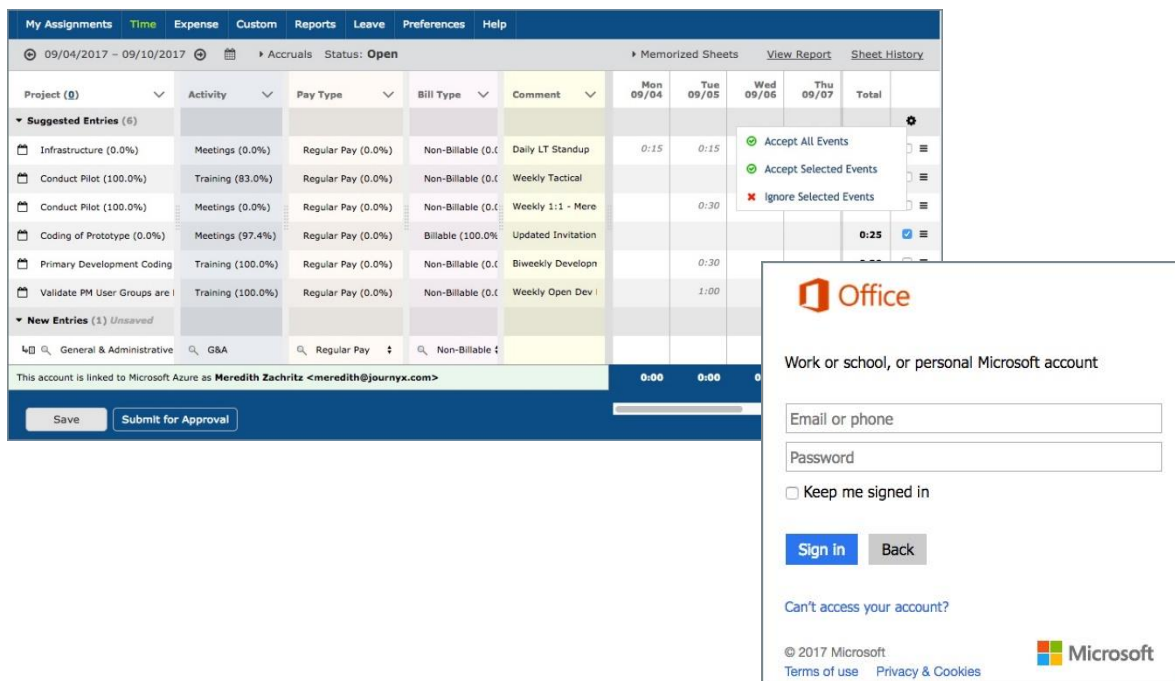
Calendar Events On Your Timesheet

Do you manage your work schedule on a calendar? The calendar event suggestions tool will help you enter time quickly with suggestions based on your calendar events. By turning on suggestions for your timesheet, you can see all of your calendar events during the period of your current timesheet. You can choose to ignore some events (e.g., personal appointments, reminders) and accept others for entry into your timesheet.

Time entry suggestions will include the date, hours and details of the calendar event. You can edit the suggested values to accurately reflect how the time was worked, and the system will learn from your changes and make more accurate suggestions in future timesheets. As time goes by, your suggestions will become so good that you can simply accept them and move on with your day.

Tasks On Your Timesheet

Like calendar events, task suggestions can be useful for people who track some or all of their work using tasks in Exchange. By turning on suggestions for your timesheet, you can see all of your tasks that are due during the period of your current timesheet.



The screenshot displays the Journyx software interface. At the top, there are navigation tabs: My Assignments, Time, Expense, Custom, Reports, Leave, Preferences, and Help. Below this, the current period is set to 09/04/2017 - 09/10/2017, and the status is 'Open'. A table of suggested entries is visible, with columns for Project, Activity, Pay Type, Bill Type, Comment, and time slots for Mon 09/04, Tue 09/05, Wed 09/06, and Thu 09/07. A dropdown menu is open over the table, offering options: 'Accept All Events', 'Accept Selected Events', and 'Ignore Selected Events'. An Office sign-in overlay is positioned in the foreground, featuring the Office logo, the text 'Work or school, or personal Microsoft account', input fields for 'Email or phone' and 'Password', a 'Keep me signed in' checkbox, and 'Sign in' and 'Back' buttons. At the bottom of the overlay, it says '© 2017 Microsoft' and includes links for 'Terms of use' and 'Privacy & Cookies'.

System Requirements

Connecting Journyx to Microsoft Azure/Exchange

In order to use the Suggestions/Suggested Entries feature you must have:

- Journyx server version 11.0 or higher
 - A Journyx license key that enables this feature
 - Your organization must have at least **one** of the following:
 - Office 365 enterprise level subscription (includes Exchange Online automatically)
 - Exchange Online as a separate service
 - Exchange Server 2013 or 2016 local install, but in hybrid deployment connected to the Microsoft cloud
- NOTE:** a purely local Exchange Server is **not** supported for this feature
- Your organization must have Azure Active Directory set up for your users
 - Local installations of Active Directory servers are allowed, as long as they are connected (federated) to the Azure cloud
 - The Journyx server must be registered into your organization's Azure Portal
 - Azure connection information must be saved to System Settings → Security in Journyx

Enabling Exchange Calendar Integration in Journyx

Once the connection is established as outlined above, each user in Journyx must be granted access to pull Exchange calendar entries and/or tasks as suggestions via the time entry screen assigned to them.

- The Entry Screen configuration must allow Suggestions (as is the default)
- The individual user's Entry Screen Preferences must allow Suggestions (as is the default)
- The user must manually link their Journyx account to their Azure/AD account via a login button from the Time Entry Screen. The user does not have to link the account if the customer is using Azure Single Sign-On (SSO).

NOTE: This is an overview of the process required to set up and start using the Suggestions feature. The steps for configuring the connection to Azure and Exchange, as well as granting access to end users, are covered in detail in the online product help for 11.0.

For more information about Suggestions for Exchange in Journyx v11.0, please contact your account representative at +1 800-755-9878 or sales@journyx.com.